



บริษัท เอ็กซ์ไบโอไซเอนซ์ จำกัด (มหาชน)
304 อาคารวานิชเพลส อารีย์ (อาคารA) ชั้นที่ 18 ห้อง
เลขที่ 1803-1806 ถนนพหลโยธิน แขวงสามเสนใน
เขตพญาไท กรุงเทพมหานคร 10400
โทรศัพท์ 02 278 5456 www.xbio.co.th

X BIOSCIENCE PUBLIC COMPANY LIMITED
304 VANIT PLACE AREE TOWER (TOWER A), ROOM
NO.1803-1806, 18 FLOOR, PHAHON YOTHIN ROAD,
SAMSEN NAI, PHAYA THAI, BANGKOK 10400
Tel. 02 278 5456 www.xbio.co.th

XBIO-AD01/2025

3 January 2025

Subject: Notification of Rights to Subscribe the Newly Issued Ordinary Shares of
X Bioscience Public Company Limited

To: Shareholders of X Bioscience Public Company Limited

Enclosures:

1. Certificate of Subscription Entitlement Issued by Thailand Securities Depository Co., Ltd. (Separate)
2. Notice of the Allocation of Newly Issued Ordinary Shares
3. Bill Payment Form
4. Subscription Form for Newly Issued Ordinary Shares (Issuer Account)
5. Power of Attorney for Subscription of Newly Issued Ordinary Shares
6. Map of Location for Subscription of Newly Issued Ordinary Shares
7. FATCA/CRS Self-Certification Form for Entity/Juristic Person

As the Extraordinary General Meeting of Shareholders No. 1/2024 of X Bioscience Public Company Limited (“**the Company**”) held on 24 December 2024, resolved to approve the increase of the Company's registered capital of not exceeding 492,728,423 shares with a par value of THB 1.00 by the Company's registered capital of not exceeding 492,728,423 THB from the original registered capital of THB 2,868,115,186 to a new registered capital of THB 3,360,843,609. This will be achieved by issuing new ordinary shares with a par value of THB 1.00 per share for (1) The issuance and offering of new ordinary shares under general mandate for to specific investors under general mandate (Private Placement) of not exceeding 190,000,000 shares with a par value of THB 1.00 per share., and (2) The issuance and offering of shares to the Company's existing shareholders based on their respective shareholding proportions (Rights Offering) of not exceeding 302,728,423 new ordinary shares with a par value of THB 1.00 per share at an allocation ratio of 7 existing shares of 1 newly issued ordinary share at the offering price is 0.70 Baht per share. in case there is any fraction of shares, such fraction shall be rounded down.

The issuance and offering of shares to the Company's existing shareholders based on their respective shareholding proportions (Rights Offering), in case there are any remaining newly issued ordinary shares after the initial allocation to existing shareholders in proportion to their shareholding, the Company will allocate those remaining shares to the existing shareholders who wish to subscribe for shares in excess of their entitlements at the same price as the shares allocated according to their rights (Oversubscription). The determination of the date for determining the name of the shareholders entitled to subscribe for the newly issued ordinary share (Record Date) on 6 January 2024 and has set the subscription and payment period between 21 – 27 January 2025 (totaling 5 business days) from 9.00 – 16.00 hrs.



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The Company would like to notify the shareholders' entitlement to subscribe for the newly issued ordinary shares in the amount as specified in the Certificate of Subscription Entitlement, issued by Thailand Securities Depository Co., Ltd. (Enclosure 1). In this regard, please consider the information of the newly issued ordinary shares allocation and information of the Company in the Notice of the Allocation of Newly Issued Ordinary Shares (Enclosure 2).

If the shareholders would like to subscribe for the newly issued ordinary shares, please complete and sign the Subscription Form for Newly issued Ordinary Shares (Enclosure 3) and follow the subscription procedures as described in the Notice of the Allocation of Newly issued Ordinary Shares (Enclosure 2). The Company has set the subscription and payment period between 21 -27 January 2025 (totaling 5 business days) from 9.00 – 16.00 hrs. at Trinity Securities Co., Ltd., 1 Park Silom, 22nd Floor and Unit 2301 23rd Floor, Convent Road, Silom, Bangrak, Bangkok 10500 Tel: 0-2343-9631-46, E-mail: operdept@trinitythai.com (Enclosure 6). The subscribing for shares at the office of the subscription agent as mentioned above, eligible existing shareholders may subscribe for shares online (E-RO) through the website www.trinitythai.com.

Please be informed accordingly.

Yours sincerely,

X Bioscience Public Company Limited

(Miss Saowanee Khaoubol)
Director and Acting Chief Executive Officer